

# Chemotherapy Research Institute

## Refundable Chemotherapy Endowment Bond

MakeChemoSafe.com

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Extend the lives of late stage cancer patients by eliminating the severe and deadly side effects of Chemotherapy



### TERM SHEET

### FOR FUNDING THE CONSTRUCTION OF THE CRI RESEARCH LABORATORY

**Make  
Chemo  
Safe**

**CRI BOND SERIES 1:** (Note: If oversubscribed a Series 2 will be issued)

|                                |                                                                                                                                                                                                    |
|--------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>ISSUER:</b>                 | Chemotherapy Research Institute (CRI) a registered charity and a 501(c)3 tax entity                                                                                                                |
| <b>INSTRUMENT:</b>             | 5 year Refundable Chemotherapy Endowment Bond                                                                                                                                                      |
| <b>AMOUNT:</b>                 | \$5 million total amount <b>UNIT AMOUNTS:</b> \$5,000    \$20,000    \$100,000<br><small>AND MULTIPLES THEREOF</small>                                                                             |
| <b>COLLATERAL:</b>             | Bond is 100% secured by (a) the endowment, and (b) the property                                                                                                                                    |
| <b>ENDOWMENT:</b>              | Proceeds will be placed in the Institute's Endowment for the bond holders                                                                                                                          |
| <b>USE OF FUNDS:</b>           | To construct a specialized laboratory for advanced chemotherapy research                                                                                                                           |
| <b>CONSTRUCTION FINANCING:</b> | Funded by the endowment income plus up to 25% of bond principal                                                                                                                                    |
| <b>ESTIMATE RETURN:</b>        | Annual return through tax deductions: estimated at the lower of 3.5% or three times the rate on the 5 year US Government Treasury Bond <small>(Current US 5 year Treasury Bond rate 0.72%)</small> |
| <b>EXIT:</b>                   | Holder's can sell their position (a) on the third and fifth anniversary of the purchase in a CRI sponsored offering, or (b) conversion or redemption                                               |
| <b>To Buy:</b>                 | Go to <a href="https://MakeChemoSafe.com/labbond">https://MakeChemoSafe.com/labbond</a>                                                                                                            |

(1) *For the \$5,000 unit:*  
The first \$2 million of net research sale proceeds of successfully completed research.

(2) *For the \$20,000 unit:*  
The first \$3 million of net research sales proceeds of successfully completed research, plus a 30% discount on any resulting successful treatments for the bond holder's immediate family for 5 years.

(3) *For the \$100,000 unit:*  
An equity kicker of 5% of the net sale proceeds of successfully completed research or the first \$15 million of net sale proceeds whichever is less, plus a 90% discount on any resulting treatment for the bond holder's immediate family for 10 years.

**Support CRI and Help Save Potentially Millions of Lives at No Cost To You**

We reserve the right to change this term sheet at any time without notice. This term sheet shall not constitute an offer to sell or the solicitation of an offer to buy any security. Any such offer can only be made through an offering document and subscription agreement, and cannot be made in any jurisdiction in which such offer, solicitation or sale is not authorized or to any person to whom it is unlawful to make such offer, solicitation or sale.

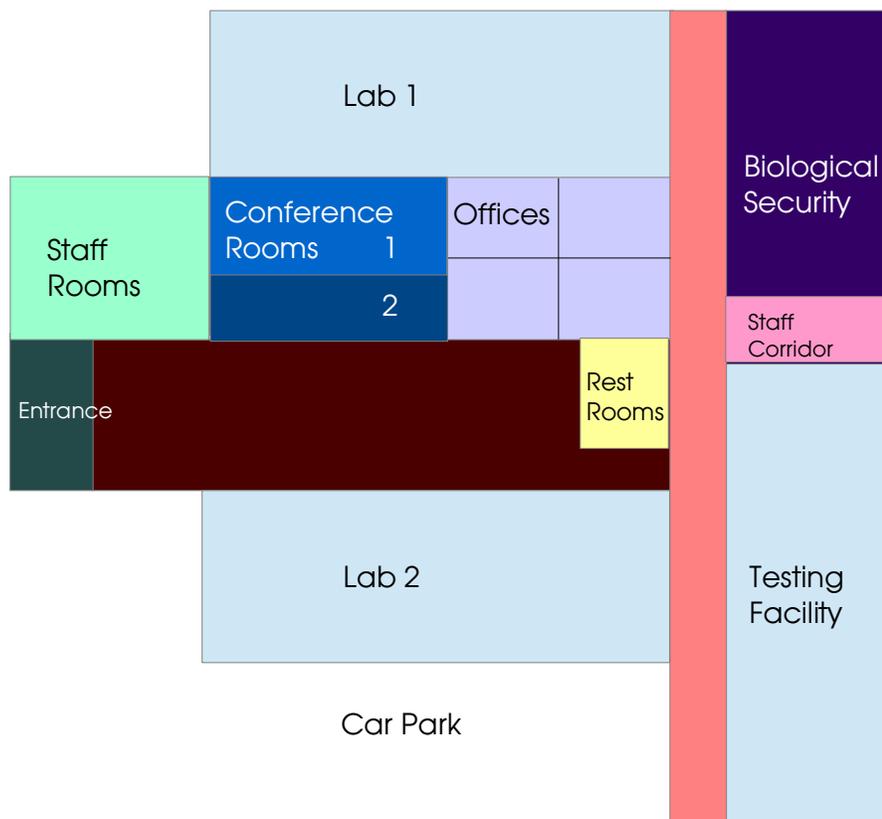


CHEMOTHERAPY RESEARCH INSTITUTE

PROPOSED RESEARCH LABORATORY – NEW JERSEY



## Overview Design for the Proposed Research Laboratory



The above overview design is intended as a guide which may be changes as detailed architectural and engineering drawings are prepared

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